



# Smiles Unlimited

214 Maple Avenue Rockville Centre, N.Y. 11570  
Phone: (516) 594-2111 Fax: (516) 594-2581

When was your last dental exam? \_\_\_\_\_ Today's Date: \_\_\_\_\_

Reason for appointment: \_\_\_\_\_ How did you hear about us? \_\_\_\_\_

## **Patient Information**

Patients Name: \_\_\_\_\_ D.O.B. \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_ M \_\_\_\_ F \_\_\_\_  
(Last) (First) (Middle)

Address: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
(Street Address) (City) (State) (Zip Code)

Home #: \_\_\_\_\_ Cell phone #: \_\_\_\_\_ Business #: \_\_\_\_\_

**Email Address:** \_\_\_\_\_  
(This will be used for appointment reminders and to advise when work is needed)

Social Security #: \_\_\_\_\_ Drivers license #: \_\_\_\_\_

Are you a full Time Student? (Between the ages of 18-25) YES / NO

Name & Location of School: \_\_\_\_\_

## **Spouse/Parent or Guardian Information** (if patient is under age please fill out portion below)

Name: \_\_\_\_\_ D.O.B. \_\_\_\_/\_\_\_\_/\_\_\_\_ M \_\_\_\_ F \_\_\_\_  
(Last) (First)

Address: \_\_\_\_\_  
(Street Address) If Different from above (City) (State) (Zip Code)

Home #: \_\_\_\_\_ Cell phone #: \_\_\_\_\_ Business #: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Relation to patient: \_\_\_\_\_

## **Occupation Information**

Name of Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer Phone#: \_\_\_\_\_ No. Years Employed: \_\_\_\_\_

Employer Address: \_\_\_\_\_  
(Street Address) (City) (State) (Zip Code)

## **Insurance Information**

### **\*Primary Insurance Carrier:**

Name of INS Company: \_\_\_\_\_ Employee's Name: \_\_\_\_\_

D.O.B: \_\_\_\_\_ ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

Effective Date: \_\_\_\_\_ Ins Phone #: \_\_\_\_\_

Work Company Name & Address: \_\_\_\_\_

### **\*Secondary Insurance Carrier:**

Name of Ins Company: \_\_\_\_\_ Employee's Name: \_\_\_\_\_

D.O.B: \_\_\_\_\_ ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

Effective Date: \_\_\_\_\_ Ins Phone #: \_\_\_\_\_

Work Company Name & Address: \_\_\_\_\_

# Medical Information

**Allergies:** Check the areas that apply to you

**IF NONE APPLY, PLEASE CHECK HERE:** \_\_\_\_\_

- |                                   |   |                                      |   |                                  |
|-----------------------------------|---|--------------------------------------|---|----------------------------------|
| <input type="checkbox"/> Seasonal | <input type="checkbox"/> Latex                        | <input type="checkbox"/> Keflex      | <input type="checkbox"/> Penicillin       | <input type="checkbox"/> Sulfur  |
| <input type="checkbox"/> Iodine   | <input type="checkbox"/> Aspirin                      | <input type="checkbox"/> Epinephrine | <input type="checkbox"/> Local Anesthetic | <input type="checkbox"/> Codeine |
| <input type="checkbox"/> Milk     | <input type="checkbox"/> Other: Please Specify: _____ |                                      |   |                                  |

**Medical Alerts:** check the areas that apply to you: **IF NONE APPLY, PLEASE CHECK HERE:** \_\_\_\_\_

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Rheumatic Fever                  | <input type="checkbox"/> Thyroid Problems          | <input type="checkbox"/> Tuberculosis        |
| <input type="checkbox"/> Heart Murmur                     | <input type="checkbox"/> Lung Problems             | <input type="checkbox"/> Herpes              |
| <input type="checkbox"/> Mitral Valve Prolapse            | <input type="checkbox"/> Ulcer or Stomach Problems | <input type="checkbox"/> Venereal            |
| <input type="checkbox"/> Pacemaker                        | <input type="checkbox"/> Hepatitis                 | <input type="checkbox"/> AIDS                |
| <input type="checkbox"/> Open Heart Surgery               | <input type="checkbox"/> Jaundice                  | <input type="checkbox"/> A. R. C.            |
| <input type="checkbox"/> Heart Valve Replacement          | <input type="checkbox"/> Epilepsy                  | <input type="checkbox"/> HIV                 |
| <input type="checkbox"/> Bleeding Disorder                | <input type="checkbox"/> Nervous Disorder          | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Clotting Disorder                | <input type="checkbox"/> Arthritis                 | <input type="checkbox"/> Low Blood Pressure  |
| <input type="checkbox"/> Asthma                           | <input type="checkbox"/> Diabetes                  | <input type="checkbox"/> Hip Replacement     |
| <input type="checkbox"/> Liver Problems                   | <input type="checkbox"/> Joint Replacement         |  |
| <input type="checkbox"/> Any Other Illness Specify: _____ |  |  |

Do you currently smoke? No  Yes  If yes, how many a day/week: \_\_\_\_\_

If yes, are you interested in quitting? No  Yes  Someday  Not sure  Have tried in Past

Are you currently under the care of a physician? .....▶  No  Yes

If yes, reason: \_\_\_\_\_

When was your last physical exam? \_\_\_\_\_

Are you presently taking any medications? .....▶  No  Yes

If Yes, Please List: \_\_\_\_\_

Have you taken or are you currently taken any of the following medications? (circle) Fosamax, Actonel, Boniva, Dirdronel

Have you ever been hospitalized?  No  Yes If yes, Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Reason for hospitalization: \_\_\_\_\_

Have you had X-ray treatments or Chemotherapy: .....▶  No  Yes

Do any wounds heal slowly or present complications? .....▶  No  Yes

Name and Phone Number of your Physician: \_\_\_\_\_

Pharmacy Name and Number: \_\_\_\_\_

Women:

Are you presently taking birth control: .....▶  No  Yes

Are you pregnant or is there a chance you might be? .....▶  No  Yes

**\*\*Please note if you are unable to attend your appointment we request that you notify our office **48 hours** in advance to cancel. If cancellation is on the day of your scheduled appointment there will be a fee of **\$75.00** charged to you. If you are seeing a specialist in our office the cancellation fee will be **\$150.00**. Please sign below stating that you understand and are aware of this agreement.**

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_



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## PRIVACY PRACTICES AUTHORIZATION

### Acknowledgement of Receipt of Privacy Practices

I acknowledge that I was provided a copy of Notice of Privacy Practices and I have read (or had the opportunity to read if I so chose) and understood the notice. I understand that I may revoke the authorizations at any time by writing to the Privacy Officer listed in the Notice of Privacy Practices.

\_\_\_\_\_  
Patient Name (please print)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent or Authorized Representative (if applicable)

\_\_\_\_\_  
Signature

Hipaa privacy notice 031203



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www.smilesunlimited.com

### **Payment for Services Agreement**

It is understood that I, \_\_\_\_\_ the Patient (or guardian of the Patient in the event the Patient is under the age of 18) am personally responsible for the timely payment for the dental services performed by Dr. Richard M Richman, D.D.S. as well as any other doctors associated with Smiles Unlimited Dentistry, P.C.

I understand that some insurance companies reimburse for dental services by writing a check directly to the Patient. I understand these are not my funds, and I, the Patient need to pay this reimbursement check to the Dentist. So if I receive a payment directly, I the patient, (or guardian of the patient in the event the patient is under the age of 18) understand that I must sign the back of the check and endorse it by writing "Payable to Smiles Unlimited Dentistry, P.C.", and then deliver it to Smiles Unlimited Dentistry, P.C. no later than 48 hours after receipt, by hand or mail to:

Smiles Unlimited Dentistry, P.C.  
214 Maple Avenue  
Rockville Centre, NY 11570

I understand that Smiles Unlimited Dentistry, P.C. will impose interest at 1% per month from the date the insurance check is paid to the patient in the event the check is not endorsed as described.

In the event of non-payment, Patient is responsible for all costs and legal fees associated with collection of the debt, calculated as 20% of the amount owed, not including interest.

In the event of non-payment, I authorize a credit check to be performed on me by a credit agency, and agree to the terms of Section 604 of the Fair Credit Reporting Act that this credit report is being sought for a permissible purpose. The credit information will be used to settle any debt, and will otherwise be kept confidential.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date



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## **SIGNATURE ON FILE AUTHORIZATION**

I hereby authorize Dr. Richard M. Richman and Smiles Unlimited Inc. to use my signature on file to process claims and secure payments from my insurance company for dental services provided on my behalf.

\_\_\_\_\_  
Patient Name (please print)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent or Authorized Representative (if applicable)

\_\_\_\_\_  
Signature



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### AUTHORIZATION

I/we grant authority to the Dentist to perform procedures and treatments, including administration of medicine, local and general anesthetics, and extractions along with other surgical and dental procedures that may be necessary.

I/we hereby authorize release of any information relating to dental treatment and dental claims. I/we agree to be responsible for payment of services not covered by insurance.

\_\_\_\_\_  
Patient or Parent/Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Responsible Party's Signature

\_\_\_\_\_  
Date



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### Credit Card Authorization

It is the practice policy of Smiles Unlimited Dentistry, P.C. to maintain a credit card on file for every patient to process any remaining outstanding charges you may have after your insurance company has processed your claim. This information will be held securely until your insurance carrier has paid its portion and notified us of your share. After we have received notice from your insurance company, we will charge any remaining balance to your credit card. We will mail or email you a receipt for the charge. Please note that this process will not compromise your ability to dispute a charge with your insurance carrier's determination of payment.

I \_\_\_\_\_ Authorize Smiles Unlimited Dentistry to charge outstanding balances to the following credit card.

### Credit Card Information

Credit Card Type: \_\_\_\_\_ Account Number: \_\_\_\_\_

Security Code: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Name on Card: \_\_\_\_\_ Signature: \_\_\_\_\_